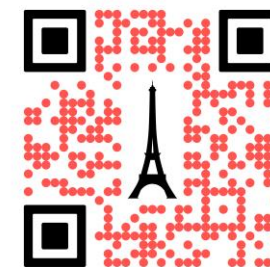


FGS @ the IBA Annual Conference Paris 2023

Our advisory practice and delegation at a glance

September 2023



iba.fgs.de



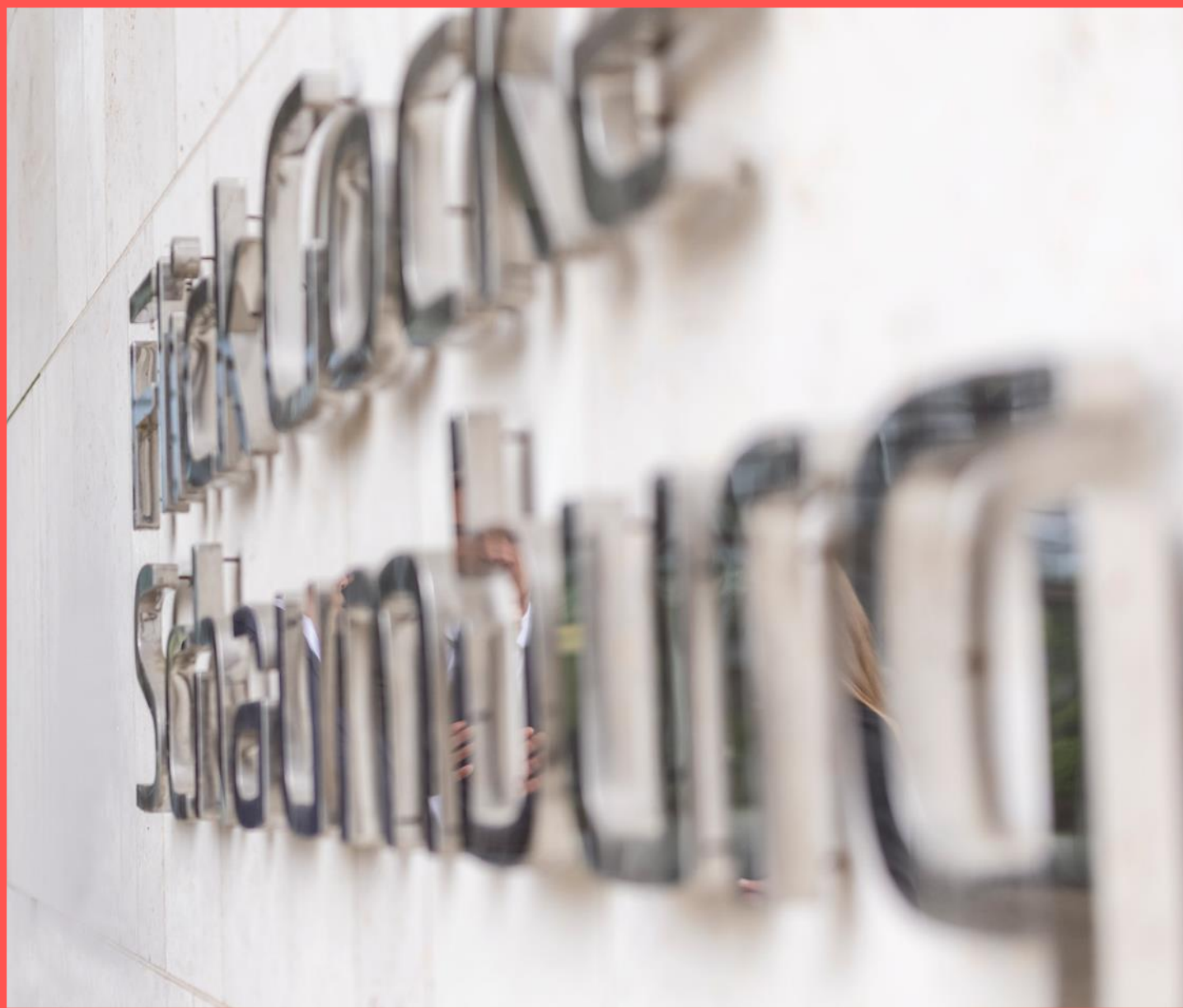
Content

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Chapter A

About Flick Gocke Schaumburg



Facts and figures

1972

founded in Bonn

7

offices

87

partners

82

associated partners

750+

team members

2

international memberships:
Taxand and Praxity



Our approach



Independent

Flick Gocke Schaumburg is an independent firm of committed professionals.



Interdisciplinary

Lawyers, tax advisors and public auditors together develop the right legal and economic solutions.



Entrepreneurial

We think and act as entrepreneurs when we advise leading industrial companies and service providers.



Tax-focused

Tax advice has always been at the heart of what we do at Flick Gocke Schaumburg.



Academically based

Our outstanding reputation stems from our enduring passion for the fields of law relevant to our work.



Internationally connected

We handle international engagements in collaboration with trusted local firms with whom we have built up close personal and professional relations over many years.

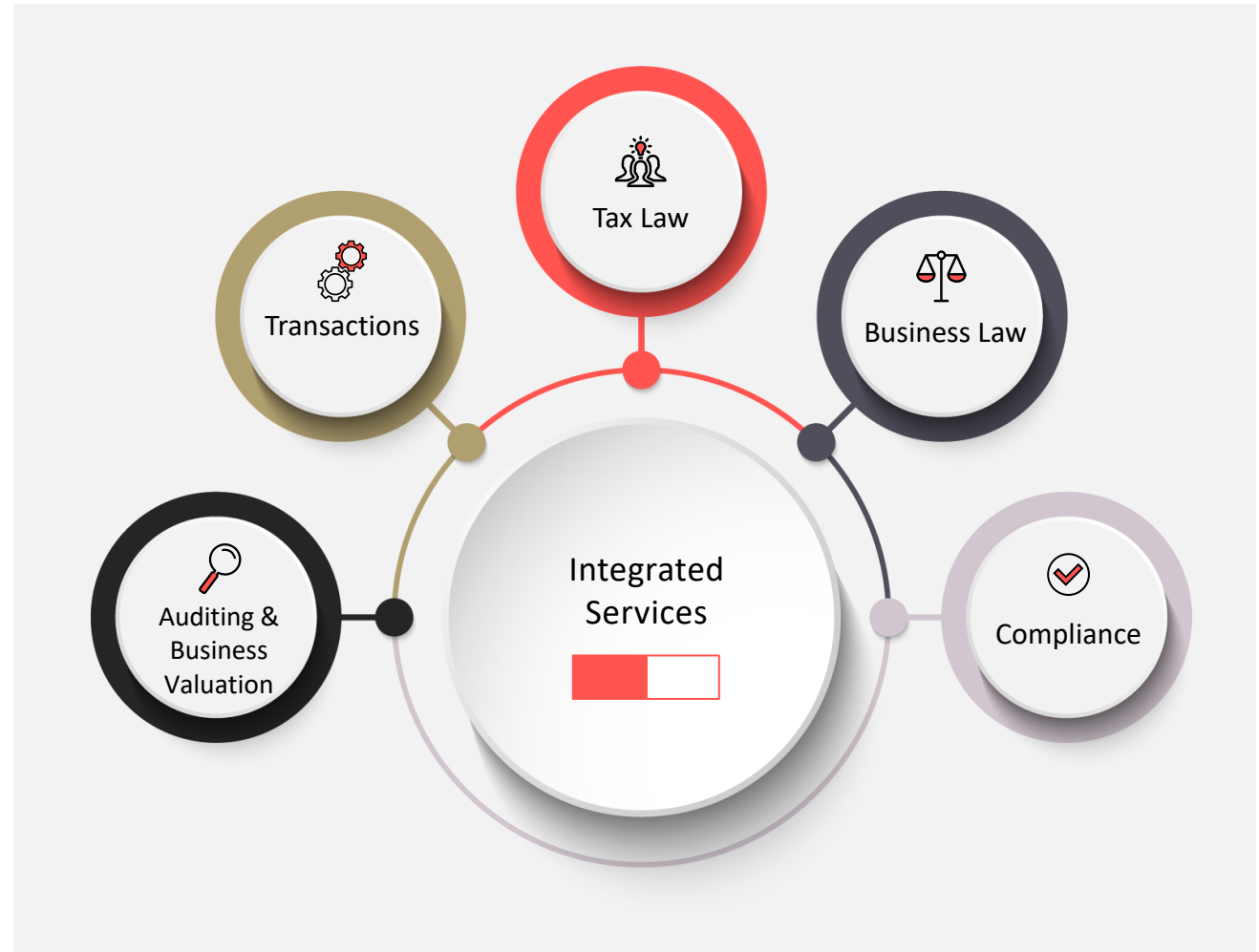
Our services

Our experienced partners and advisors are loyal companions with a deep understanding of our clients' needs and a view of clients' concerns from different, complementary angles.

This clear **focus on our clients** is the basis of our integrated services: a unique advisory approach that opens up promising business opportunities for our clients.

Our services are aimed in particular at

- Family-Owned Businesses
- Corporate Groups and Stock-listed Corporations
- Private Clients
- Family Offices
- Civil Society and the Public Sector
- Founders and Investors



Our services



Tax Law

- Group and Corporate Tax Law
- International Tax Law
- Transfer Pricing
- Business Succession and Wealth Planning
- Indirect Tax
- Real Estate Tax Law
- Non-Profit Sector and Public Sector
- Tax Compliance
- Tax Criminal Law
- Tax Litigation
- Tax Technology and Digital Innovation

Business Law

- Labor / Employment Law and Social Security Law
- Banking and Insurance Supervisory Law
- Inheritance and Family Law
- Corporate Law
- Real Estate Law
- Capital Markets Law
- Notary Services
- Litigation and Arbitration
- Restructuring and Insolvency Law
- Foundation Law and Association Law
- Competition and Antitrust Law
- White-Collar Criminal Law

Transactions

- M&A Tax / M&A Legal / M&A Financial Advisory
- Distressed M&A
- Private Equity / Venture Capital / Fund Advice
- Real Estate Transactions

Auditing & Business Valuation















- Auditing and Audit-Related Advisory Services
- Business Valuation and Corporate Finance

Compliance

- Tax Compliance Management
- Corporate Compliance | Antitrust Compliance
- Criminal Law Prevention Advice
- Auditing CMS, Tax CMS and RMS

Our industry expertise

Our teams share their industry expertise by working together across practice groups. That way, we can identify market developments and trends early on and create solutions tailored to each client's needs. In regulated and non-regulated industries, we focus in particular on:

- | | |
|---|--|
|  Art & cultural assets |  Healthcare sector |
|  Automotive |  Industrials |
|  Banks |  Insurance |
|  Chemicals & pharmaceuticals |  Logistics |
|  Commerce |  Real estate |
|  Digital economy |  Sports |
|  Energy sector |  Telecommunications |

Selected highlight matters

Flick Gocke Schaumburg regularly advises clients on **domestic and cross-border M&A transactions**. We create and arrange M&A transaction structures for investors and companies from a wide variety of sectors. We implement them efficiently and economically in the interests of our clients. **From legal advice to tax structuring and support, valuation, audits and general advisory, clients benefit from our interdisciplinary approach**: Our M&A experts work closely with specialists in tax law, competition and antitrust law, labor and employment law, real-estate law, or business valuation. We cover all continents with our network of leading law firms in all relevant jurisdictions.

- **Alex Birkenstock** on the sale of a majority stake in the Birkenstock Group to L Catterton and Financière Agache.
- Legal, tax and structuring advice to **binderholz** in connection with the acquisition of Scott Group, the leading pallet producer in UK.
- Tax advice to French **Data4 Group** in connection with the acquisition of a property for a large EUR 1 billion data centre project in Germany.
- Transaction / tax structuring advice to **DFL** in connection with the contemplated entry of a PE investor into the marketing of the German Soccer League rights and the marketing of the commercial partnerships.
- **European Healthcare Acquisition & Growth Company B.V. (“EHC”)**, the Netherlands, on tax structure and tax aspects of the contractual documentation regarding the intended merger with the medical device manufacturer Croma-Pharma GmbH.
- **Financiere Esterel S.A.S.** on the acquisition of CRT Cleanroom-Technology GmbH (Germany) and CRT Cleanroom-Technology AG (Switzerland).
- Tax advice to French **Hamelin Group** in connection with the acquisition of the Pelikan Group.
- **Investors of the fund “The FIZZ Student Housing Fund S.C.S.”** on the sale of a portfolio consisting of five student apartment buildings in Germany/Austria.
- **One Equity Partners** on all tax aspects in connection with the agreement to acquire the core operating assets of Muehlhan AG, including its operating companies in Europe and the U.S.
- **Schenker AG** and **Deutsche Bahn AG** on corporate and tax law aspects of the sale of the internationally active MTS Group to WM SE.
- **Wavestone SA** on tax law aspects in connection with Wavestone’s planned acquisition of the German Q_Perior group.
- **Zifo Technologies** on all legal and tax aspects of its acquisition of beyontics Europe GmbH and beyontics Schweiz GmbH.

Leading law firm for private clients

Family-owned businesses and high-net-worth individuals have placed their trust in us for many decades. We assist them in particular in ongoing income tax and international tax issues, in significant dispositions of assets, in planning their succession and gifts, and on marriage or divorce.

“Flick Gocke Schaumburg has an extremely strong reputation in the German private client space. Market sources continue to praise the firm's tax capabilities and the fact that it maintains strong relations with the relevant tax authorities.”

Chambers High Net
Worth Guide 2023

Our reputation: Awards and rankings

Recent awards

JUVE | Law Firm of the Year for Tax Controversy 2023

JUVE | Law Firm of the Year for Group Tax Law 2022

ITR | Germany Tax Disputes Firm of the Year 2021 / 2022

ITR | Germany Tax Firm of the Year 2021

Best Lawyers | Law Firm of the Year for Tax Law 2024 and Law Firm of the Year for Succession Planning & Foundations 2024 (77 FGS lawyers listed as “Germany's best lawyers”)

Rankings – Germany 2023/2024

Tier 1 | General corporate tax / Indirect tax / Tax controversy / Transactional tax / Transfer pricing (*ITR*)

Tier 1 | Tax / Private Wealth Law (*Chambers Europe / HNW*)

Tier 1 | Tax and Criminal tax law / Private Clients & Non-Profits law / PE Transactions: Fund Formation (*The Legal 500*)

Tier 1 | Non-profit institutions and NPOs / Group taxes (tax structuring and project advice) / Criminal tax law / Tax controversy / Private Clients & foundations (*JUVE Tax Handbook*)

Tier 2 | Corporate/M&A: M&A small deals (*The Legal 500*)

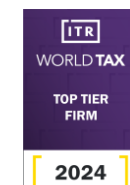
Tier 2 | Transaction tax (tax structuring advice) / Indirect tax / Transfer pricing (*JUVE Tax Handbook*)

Selected citations

“Very competent, service-oriented M&A team, which supported us closely in a sales process. Specialists of individual departments were convincing throughout.” (**The Legal 500**)

“Flick Gocke Schaumburg has an extremely strong reputation in the German private client space.” (**Chambers HNW**)

“The tax-centred law firm has been at the top of the market for many years.” (**JUVE Tax Handbook**)



Chapter B

Your Contacts at the IBA Annual
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Your contacts: Private clients



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